



SAF-HOLLAND S.A. · 68-70, bd. de la Pétrusse · L-2320 Luxembourg

26. Nov. 2007

SAF-HOLLAND Group
Reporting on Q3 2007 Results – Comparable basis Q3/Q1-3 2006

Dear Madam or Sir,

SAF-HOLLAND S.A. acquired SAF-HOLLAND GmbH with effective date March 31, 2006 and SAF-HOLLAND Holdings (USA) Inc. with effective date December 18, 2006. Due to these transactions, figures for the first three quarters of 2006 do not represent an accurate comparable basis for the current reporting period. In order to prepare for the reporting on Q3/Q1-3 2007 results on November 29, 2007, we herewith would like to provide you with the corresponding comparable basis. The financial information for the year 2006 is being presented on a pro forma (PF) basis as if the two subgroups would have been acquired as of January 1, 2006.

(€ m)	Q3/2006 Pro Forma	Q1-3/2006 Pro Forma
Sales	189.5	588.6
Adjusted EBITDA	21.5	63.9
<i>Adjusted EBITDA margin</i>	11.3%	10.9%
Adjusted EBIT	17.4	54.4
<i>Adjusted EBIT margin</i>	9.2%	9.2%
EBITDA	21.5	61.6
<i>EBITDA margin</i>	11.3%	10.5%
EBIT	15.6	46.9
<i>EBIT margin</i>	8.2%	8.0%
EBT	7.3	23.0
Net income	3.8	11.8



Notes:

Adjusted EBITDA: EBITDA plus additional step up inventory costs from purchase price (PPA) allocation as well as transaction costs

Adjusted EBIT: EBIT plus any additional depreciation, amortization and step up inventory costs from PPA as well as transaction costs

In case of any questions, please do not hesitate to contact us.

With best regards,
SAF-HOLLAND S.A.

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