



## **AD-HOC RELEASE**

### **SAF-HOLLAND floated at EUR 19.00 per share**

**Luxembourg, 25 July 2007** – SAF-HOLLAND S.A. Luxembourg today set its offer price at EUR 19.00 per share. The price was set jointly with the selling shareholders and Morgan Stanley as the sole bookrunner. The price range was set at EUR 19.00 to EUR 20.00.

A total of 7,500,000 shares were placed in the offer. Thereof 5,120,000 primary shares were placed from a capital increase and 2,380,000 shares from the selling shareholders. In addition, shares from the designated over-allotment were fully placed.

It is expected that admission of the shares will be granted in the course of today. The shares were placed with institutional investors only and are due to commence trading on the Frankfurt Stock Exchange (Prime Standard) on 26 July 2007. The company's shares will be listed under the symbol "SFQ". The ISIN is LU0307018795.

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