



PRESS RELEASE

SAF-HOLLAND launches IPO roadshow

- **Price range for SAF-HOLLAND shares set at EUR 22.50 to EUR 28.00**
- **Planned placement of up to 11,514,798 million shares (plus greenshoe of a further 1,727,220 shares)**
- **First listing on Frankfurt Stock Exchange's Prime Standard planned for 24 July**

Bessenbach, Germany, 6 July 2007 – SAF-HOLLAND S.A., Luxembourg, a leading world provider of high-quality product systems to the truck and trailer industry, published the key data of its planned IPO today. The offering consists of up to 5,120,000 shares from a capital increase and up to 6,394,798 existing shares owned by existing shareholders. The existing shareholders are also making about 1,727,220 shares available as a greenshoe. If full use is made of the greenshoe, the free float will be approximately 70%, with a total of 18,837,375 shares outstanding.

The price range was set by the company and existing shareholders jointly with Morgan Stanley, the sole bookrunner, at EUR 22.50 to EUR 28.00. The issue size is up to EUR 371 Mio.

“With the merger of SAF and HOLLAND we have made SAF-HOLLAND a leading global provider of high-quality product systems for large commercial vehicles. We are now ready to go public and will be presenting our growth story to the capital market in the days ahead,” said SAF-HOLLAND S.A. CEO Rudi Ludwig.

SAF-HOLLAND S.A. shares will be offered to the public in Germany from 9 July 2007 to 20 July 2007. This will be accompanied by an international private placement with institutional investors outside of Germany and the US. “We aim to use the IPO proceeds to make good use of our international market opportunities, profiting from the strong growth of the logistics sector. We will be stepping up the expansion of our production and our service and distribution network, especially in the growth markets of Brazil, Russia, India and China,” Ludwig said.

SAF-HOLLAND S.A. shares are to be traded on the Frankfurt stock market in the Prime Standard segment under the symbol SFQ and the ISIN LU0307018795.



About SAF-HOLLAND:

SAF-HOLLAND pro-forma sales in 2006 totalled about EUR 770 million. The company has over 3,100 employees at 20 locations on five continents. Pro-forma adjusted EBIT was approximately EUR 65 million. Its product portfolio ranges from premium axles and axle systems, truck and trailer chassis, fifth wheels and king pins, the trailer counterpart to the fifth wheel, to trailer couplings and supports for articulated trucks. SAF-HOLLAND customers include most leading truck and trailer manufacturers around the world. Products are sold via a worldwide service and distribution network to original equipment manufacturers (OEMs), original equipment suppliers (OESs) and via the spare parts market directly to end users and service workshops. At present the equity investment company Pamplona Capital Partners I, LP holds 61% of the shares in SAF-HOLLAND. The remainder is held by the founding families and the management.

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